

CUSTOMER INFORMATION FORM

ACCOUNT HOLDER & SERVICES INFORMATION

Account Holder Information

| | | |
|---|-----------------|----------------|
| Full Legal Name: | | Date of Birth: |
| Physical Address: | | |
| City: | State: | Zip: |
| Mailing Address: <i>If different from above</i> | | |
| City: | State: | Zip: |
| Home Phone: | Work Phone: | Mobile Phone: |
| Drivers License ID #: | Issue Date: | Exp. Date |
| Employer: | Position/Title: | Email: |

Accounts and Services

Please check the Accounts and Services you are currently using and/or may wish to use. **Pending Approval*

| | | |
|---|---|--|
| <input type="checkbox"/> Personal Checking Account | <input type="checkbox"/> Business Checking Account | <input type="checkbox"/> Online Bill Pay |
| <input type="checkbox"/> Interest Bearing Personal Checking | <input type="checkbox"/> Interest Bearing Business Checking | <input type="checkbox"/> Safe Deposit Box |
| <input type="checkbox"/> Personal Savings Account | <input type="checkbox"/> Business Savings Account | <input type="checkbox"/> Consumer Loan/Line* |
| <input type="checkbox"/> Christmas Club Account | <input type="checkbox"/> Business Certificate of Deposit | <input type="checkbox"/> Business Loan/Line* |
| <input type="checkbox"/> Individual Retirement Account | <input type="checkbox"/> Debit/ATM Card | <input type="checkbox"/> Mortgage Loan* |
| <input type="checkbox"/> Health Savings Account | <input type="checkbox"/> Online Banking/eStatements | <input type="checkbox"/> Construction Loan* |
| <input type="checkbox"/> Personal Certificate of Deposit | <input type="checkbox"/> Mobile Banking | <input type="checkbox"/> Other _____ |