

CUSTOMER INFORMATION FORM

ACCOUNT HOLDER & SERVICES INFORMATION

Account Holder Information		
Full Legal Name:		Date of Birth:
Physical Address:		
City:	State:	Zip:
Mailing Address: <i>If different from above</i>		
City:	State:	Zip:
Home Phone:	Work Phone:	Mobile Phone:
Drivers License ID #:	Issue Date:	Exp. Date:
Employer:	Position/Title:	Email:

Accounts and Services		
Please check the Accounts and Services you are currently using and/or may wish to use. *Pending Approval		
<input type="checkbox"/> Personal Checking Account	<input type="checkbox"/> Business Checking Account	<input type="checkbox"/> Tech Check
<input type="checkbox"/> Interest Bearing Personal Checking	<input type="checkbox"/> Interest Bearing Business Checking	<input type="checkbox"/> Safe Deposit Box
<input type="checkbox"/> Personal Savings Account	<input type="checkbox"/> Business Savings Account	<input type="checkbox"/> Consumer Loan/Line*
<input type="checkbox"/> Christmas Club Account	<input type="checkbox"/> Business Certificate of Deposit	<input type="checkbox"/> Business Loan/Line*
<input type="checkbox"/> Individual Retirement Account	<input type="checkbox"/> Debit/ATM Card	<input type="checkbox"/> Mortgage Loan*
<input type="checkbox"/> Health Savings Account	<input type="checkbox"/> Online Banking	<input type="checkbox"/> Construction Loan*
<input type="checkbox"/> Personal Certificate of Deposit	<input type="checkbox"/> Business Online Bankning	<input type="checkbox"/> Other _____

For your security, we have implemented three security questions to protect your identity when contacting us at the bank via phone. Please answer ONE of the following questions, and it will be added to your profile.

What is the name of the street you grew up on? _____

What is the name of your first employer? _____

What is the name of the elementary school you attended? _____

One of our Customer Service Representatives will contact you to verify your information above and TIN.
If you selected a business account, entity documentation is required.
Please contact us if unsure of what documentation you may need.